

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW HAMPSHIRE**

In re:
OLD COLD, LLC,
Debtor.

Bk. No. 15-11400-BAH
Chapter 11

APPELLANT'S DESIGNATION OF RECORD ON APPEAL

Mission Product Holdings, Inc. (“Mission”), by and through its undersigned counsel, pursuant to Fed. R. Bankr. P. 8006 and 1st Cir. BAP L.R. 8006-1, designates the following items as the record on appeal of the order and opinion entered by the Bankruptcy Court on December 18, 2015 [D.E. 307], [D.E. 306] granting Tempnology LLC’s (the “Debtor”)¹ Motion to Approve Procedures In Connection With Sale Of Substantially All Of Debtors Assets [D.E. 34] (the “Sale Motion”) and approving the sale of the Debtor’s assets to Schleicher & Stebbins Hotels L.L.C.:

Designated Items

Filing Date: Document Number: Document Title:

9/2/2015	34	Motion to Approve Procedures In Connection With Sale Of Substantially All Of Debtors Assets, (B) Approving Stalking Horse Protections, (C) Scheduling Related Auction And Hearing To Consider Approval Of Sale, (D) Approving Procedures Related To Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, And (E) Approving Form And Manner Of Notice Thereof, And (II)(A) Authorizing Sale Of Substantially All Of Debtors Assets Pursuant To Successful Bidders Asset Purchase Agreement, Free And Clear Of Liens, Claims, Encumbrances, And Other Interests, And (B) Approving Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto
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¹ After the Bankruptcy Court granted the Sale Motion, the Debtor apparently changed its name to “Old Cold, LLC.” See D.E. 319.

9/11/2015	99	Objection Filed by Creditor Mission Product Holdings, Inc.
9/16/2015	118	Objection Filed by U.S. Trustee
9/30/2015	179	Memorandum of Law Filed by Debtor Tempnology LLC
10/2/2015	---	Transcript of October 2, 2015 continued hearing on Sale Motion
10/8/2015	194	Order Granting Motion To Approving Procedures in Connection with the Sale of Substantially all of Debtor's Assets; (B) Scheduling related Auction and Hearing to Consider Approval of Sale; (C) Approving Procedures related to the Assumption and Assignment of Executory Contracts and Unexpired Leases; (D) Approving the Form and manner of Notice thereof; and (E) Granting Related Relief
11/5/2015	---	Transcript of November 5, 2015 auction regarding Sale Motion
11/6/2015	234	Debtor's Notice of Successful Bidder
11/12/2015	244	Objection to Conduct of Auction and Sale Filed by Creditor Mission Product Holdings, Inc.
11/12/2015	246	Amended Objection to Conduct of Auction and Sale Filed by Creditor Mission Product Holdings, Inc.
11/18/2015 and 11/23/2015	---	Transcript of November 18, 2015 and November 23, 2015 evidentiary hearing on Sale Motion and all exhibits entered at such hearings (as identified in the transcript).
12/1/2015	278	Request for Ruling and Findings of Facts Filed by Creditor Mission Product Holdings, Inc.
12/1/2015	279	Debtor's Brief in Support of Sale
12/18/2015	306	Memorandum Opinion
12/18/2015	307	Order Granting (A) Authorizing the sale of substantially all the Debtor's Assets Free and Clear of Liens, Claims, Encumbrances, and Other Interest, Except as Provided in the Successful Binder's Asset Purchase Agreement; (B)

Authorizing and Approving the Asset Purchase Agreement; (C) Approving the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases Related Thereto; and (D) Granting Related Relief

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Debtor's Notice of Closing

Dated: January 4, 2016

MISSION PRODUCT HOLDINGS, INC.

By its attorneys:

/s/ Michael A. Klass

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